IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

BARRACK RODOS & BACINE,

Civil Action No. 08 CV 02152 (PKL)

Plaintiff,

v.

NOTICE OF MOTION

BALLON STOLL BADER AND NADLER, P.C.,

Defendant.

ELECTRONICALLY FILED

PLEASE TAKE NOTICE THAT at a date to be set by the Court in accordance with the Court's individual rules, in the courtroom of the Honorable Peter K. Leisure, in the United States District Court for the Southern District of New York, located at 500 Pearl Street, Room 1910 New York, NY 10007, plaintiff Barrack Rodos & Bacine will move this Court, pursuant to Rule 12(b)(6) of the Federal Rules of Civil Procedure, to dismiss defendant Ballon Stoll Bader and Nadler, P.C.'s counterclaims asserted against plaintiff in the above-captioned matter.

The motion is based upon the instant notice of motion, the accompanying memorandum in support of the motion to dismiss, all records and papers on file in this action and any evidence or oral argument offered at any hearing on this motion.

Dated: April 29, 2008 Respectfully submitted,

BARRACK, RODOS & BACINE

William J. Ban (WB0382) 1350 Broadway, Suite 1001 New York, NY 10018 (212) 688–0782

and

/s/ Daniel E. Bacine

Daniel E. Bacine 3300 Two Commerce Square 2001 Market Street Philadelphia, PA 19103 (215) 963-0600

Attorneys for Plaintiff